



## Announcement Summary

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**Entity name**

AUSTRALIAN POTASH LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday May 08, 2024

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
New class - code to be confirmed	to be confirmed	3,664,999,976	29/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

AUSTRALIAN POTASH LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

149390394

**1.3 ASX issuer code**

APC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

8/5/2024



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +class of +securities to be quoted is:**

New +securities in a class that is not yet quoted on ASX ("new class")



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into a new class**

**FROM (Existing Class)**

**ASX +security code and description**

APCAI : OPTION EXPIRING 19-APR-2027 EX \$0.0015

**TO (New Class)**

**ASX +security code**

New class - code to be confirmed

**TO (New Class)**

**+Security description**

to be confirmed

**TO (New Class)**

**+Security type**

Options

**TO (New Class)**

**ISIN Code**

**Please state the number of options that were exercised or other +convertible securities that were converted**

3,664,999,976

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

8/5/2024

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

29/4/2024

**Will all the +securities issued in this class rank equally in all respects from the issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -**



including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	273	%
		100.00 %

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00150000	19/4/2027

**Details of the type of +security that will be issued if an option is exercised**

APC : ORDINARY FULLY PAID

**Number of +securities that will be issued if an option is exercised**

One fully paid ordinary share will be issued for each option exercised

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02785371-6A1198466>



Issue details

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**Number of +securities to be quoted**

3,664,999,976

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The Options were issued as free attaching options to participants in a Capital Raising and to the Underwriter of the Capital Raising pursuant to a prospectus dated 15 March 2024

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000001

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
APC : ORDINARY FULLY PAID	4,000,189,490
New class - code to be confirmed : to be confirmed	3,664,999,976

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
APCAI : OPTION EXPIRING 19-APR-2027 EX \$0.0015	0
APCAH : OPTION EXPIRING 21-MAR-2025 EX \$0.036	115,408,645
APCAJ : PERFORMANCE RIGHTS	180,000,000