



 31 Ord Street, West Perth WA 6005
PO Box 1941, West Perth WA 6872
 +61 8 9322 1003
 australianpotash.com.au
ABN 58 149 390 394

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SHARE PURCHASE PLAN CLOSES

Australian Potash Limited (ASX: APC) is pleased to advise the Share Purchase Plan (SPP) announced on 14 August 2017 closed on Friday 15 September 2017. The Company has today issued 5,420,000 new shares following receipt of valid applications totalling \$542,000. The SPP provided registered shareholders as at 5:00pm (WST) on 11 August 2017 the opportunity to subscribe for up to \$15,000 worth of shares at an offer price of \$0.10 per share without having to pay brokerage or other transaction costs.

The funds raised will enable the Company to continue the advancement of the Feasibility Study on the Lake Wells Potash Project, and to commence exploration of the Yamarna Gold Project.


The Company would like to thank all shareholders who participated in the Share Purchase Plan, and for their ongoing support and commitment to the development of the Company's Lake Wells Potash Project and the Yamarna Gold Project

For further information, please contact:

Matt Shackleton


Executive Chairman

 m.shackleton@australianpotash.com.au

 +61 (0)438 319 841

Media


Michael Vaughan

 +61 (0)422 602 720

Leigh-Ayn Absolom

Company Secretary

 l.absolom@australianpotash.com.au

 +61 (0)422 516 743

