



## ASX Circular

**Date:** 15 December 2011

### Key topics

1. Goldphyre Resources Limited
2. ASX Codes: GPH
3. Quotation Commences: 1:00pm EDST (10:00 am WST) on Tuesday, 20 December 2011

### Reading List

Banks  
 Client Advisers  
 Compliance Managers  
 Corporate Advisory  
 DTR Operators  
 Issuers  
 Institutions  
 ASTC Participants  
 Operations Managers (back office)  
 ACH Participants  
 Market Participants

### Authorised by

Wade Baggott

### Contact

Wade Baggott

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Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

## COMMENCEMENT OF OFFICIAL QUOTATION – GOLDPHYRE RESOURCES LIMITED

Goldphyre Resources Limited (the "Company") was admitted to the official list of ASX Limited on Thursday 15 December 2011.

Official quotation of the Company's securities will commence on Tuesday 20 December 2011.

<u>Quoted Securities:</u>	16,712,000 fully paid ordinary shares
<u>ASX Code:</u>	GPH
<u>Time:</u>	1:00 PM EDST (10:00 AM WST)
<u>Date:</u>	20 December 2011
<u>ITS Abbreviation:</u>	GOLDPHYRE
<u>ISIN:</u>	AU000000GPH3
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	Materials
<u>Registered Office:</u>	23 Altona Street WEST PERTH WA 6005 Telephone: (08) 9481 7288 Facsimile: (08) 9389 2199 Website: <a href="http://www.goldphyresources.com.au">www.goldphyresources.com.au</a>
<u>Company Secretary:</u>	John Ribbons
<u>Share Registry:</u>	Security Transfer Registrars 770 Canning Highway APPLECROSS WA 6153

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: Western Australia

Dividend Policy: Refer to page 12 of prospectus

Activities: Exploration for gold

ASX Restricted Securities:

1,250,000 ordinary fully paid shares issued to related parties classified as restricted securities by ASX and to be held in escrow for a 24 month period from the commencement of official quotation of the Company's securities.

7,250,000 ordinary fully paid shares issued to related party vendors classified as restricted securities by ASX and to be held in escrow for a 24 month period from the commencement of official quotation of the Company's securities.

1,500,000 ordinary fully paid shares issued to unrelated seed capitalists classified as restricted securities by ASX and to be held in escrow for a 12 month period from the date of issue being 16 May 2011.

10 ordinary fully paid shares issued to unrelated seed capitalists classified as restricted securities by ASX and to be held in escrow for a 12 month period from the date of issue being 6 April 2011.

20,389,800 options exercisable at \$0.20 each on or before 30 June 2015 issued to related parties and promoters classified as restricted securities by ASX and to be held in escrow for a 24 month period from the commencement of official quotation of the Company's securities.