



MARKET RELEASE

19 August 2014

Goldphyre Resources Limited

TRADING HALT

The securities of Goldphyre Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 21 August 2014 or when the announcement is released to the market.

Security Code: GPH
 GPHO

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)



19 August 2014

The Manager
ASX Limited
Level 40
Central Park
152-158 St George's Terrace
PERTH WA 6000

Dear Sir

REQUEST FOR TRADING HALT – GOLDPHYRE RESOURCES LIMITED

In accordance with ASX Listing Rule 17.1, Goldphyre Resources Limited requests an immediate trading halt pending the release of an announcement regarding a capital raising.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on 21 August 2014, or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Should you have any queries or require clarification please call me on (08) 9389 2111.

Yours faithfully

A handwritten signature in blue ink that reads "John Ribbons". The signature is written in a cursive style with a large, sweeping initial "J".

John Ribbons
Company Secretary